


1. MARKET DESCRIPTION :

- GOOD.
- LEVELS FOR BEST AND GOOD ASSAMS WERE EASIER AND WITNESSED FAIR WITHDRAWALS.
- BETTER MEDIUM/MEDIUM ASSAMS WERE AROUND LAST AND AT TIMES TENDED EASIER. LARGER BROKENS WERE WELL COMPETED FOR.
- LEVELS FOR NOMINAL WEIGHT OF DOOARS ESTATES WERE AROUND LAST . ASSAM AND DOOARS BOUGHT LEAF SOLD AT FIRM TO DEARER RATES.
- DUST FOLLOWED A SIMILAR TREND.
- MAJOR BLENDERS AND WESTERN INDIA WERE MAINSTAY WITH IMPROVED ENQUIRY FROM THE EXPORTERS. LOCAL DEALERS LENT FAIR SUPPORT.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 40		
	SALE - 40	SALE - 39	+/-	SALE - 40	SALE - 39	+/-	2024-25	2023-24	2022-23
CTC	266.30	266.16	0.15	213.66	215.37	-1.71	271.16	218.27	230.12
DUST	296.90	305.41	-8.51	217.65	226.83	-9.18	297.90	230.02	254.16
TOTAL	276.98	280.41	-3.43	214.80	218.94	-4.14	281.24	221.80	236.82

3. QUANTITY OFFERED AND SOLD IN SALE - 40 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 40	
				S-40 2023-24	2024-25	2023-24	2022-23
CTC	32.54	25.17	23	18	20	27	31
DUST	16.84	13.49	20	33	20	33	26
TOTAL	49.38	38.66	22	23	20	29	30

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 40/2024-25	269.72	264.27	313.59	241.36	234.33
SALE - 39/2024-25	269.99	265.69	321.71	234.10	232.95
SALE - 40/2023-24	222.36	208.36	234.82	165.53	161.35

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-40/2024-25	47.2	13.9	27.6	4.8	6.5
SOLD - S-40/2024-25	47.8	11.7	27.5	5.6	7.3

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 40		
	SALE - 40	SALE - 39	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	2.7	3.9	7.2	2.0	2.5
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	1.7	3.2	4.3	0.9	1.6
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	4.0	6.4	5.9	1.2	2.6
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	4.8	7.4	8.5	1.7	4.6
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	10.4	11.5	9.9	2.6	6.4
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	17.4	11.8	11.0	5.1	9.4
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	11.5	8.8	7.2	7.1	6.7
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	8.8	6.8	6.5	9.1	7.2
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.5	6.6	6.9	11.0	7.9
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	10.3	11.1	7.2	11.0	7.2
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	9.8	7.9	7.3	10.8	7.3
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.6	13.7	6.3	7.6	7.8
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.5	0.6	4.6	7.6	8.9
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.0	0.1	3.1	7.6	6.9
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.0	0.0	3.0	6.3	6.0
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	0.0	0.1	1.1	7.3	5.4
Q. % OF TEA SELLING BELOW ₹ 100.00	0.0	0.1	0.1	1.0	1.5

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/43	September 27, 2024	104562	1928538	N/A	0	2271611	-343073
GUW S/43	September 26, 2024	162372	3120148	N/A	0	2963019	157129
SLG S/43	September 23, 2024	139774	2740627	N/A	0	3223311	-482684

CURRENCY RATES: 1USD = 84.03 INR, 1GBP = 110.27 INR, 1EUR = 92.15 INR (SOURCE : in.reuters.com 5th October 2024)

KOLKATA PRICE RANGE SALE 14 - 40

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	10.6	3.2	4.3
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	6.2	1.5	2.7
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	8.5	2.0	4.4
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	12.1	2.7	7.6
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	14.0	3.9	10.4
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	15.0	7.7	14.4
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	9.2	10.4	9.5
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.4	13.0	10.0
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	6.3	15.7	8.8
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.5	14.2	6.6
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.2	11.0	6.1
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.3	5.1	4.9
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.9	4.0	4.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.5	2.9	3.6
O. % OF TEA SELLING BELOW ₹ 140.00	0.3	2.6	2.4

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	3.2	0.4	1.6
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.8	0.7	1.9
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.0	1.7	4.1
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.1	3.6	10.4
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	17.7	7.0	12.0
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	20.7	13.7	11.7
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	14.5	14.3	16.8
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	10.8	21.0	19.4
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	8.1	26.9	13.2
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	3.5	8.9	6.0
K. % OF TEA SELLING BELOW ₹ 120.00	1.5	1.9	2.8

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	0.8	0.0	0.5
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.4	0.1	0.7
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	2.0	0.7	0.8
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	6.0	1.8	3.4
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	17.5	4.5	10.0
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	23.5	7.7	12.2
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	20.6	10.2	10.8
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.8	14.6	15.2
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.2	17.6	17.3
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.3	16.8	13.2
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.5	12.4	7.5
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.3	9.4	3.9
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.4	3.1	2.0
N. % OF TEA SELLING BELOW ₹ 140.00	0.7	1.1	2.4

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	1.4	0.0	0.1
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	3.0	0.4	0.4
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	7.8	1.4	2.0
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	20.6	2.7	5.4
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	20.1	3.4	9.0
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	15.1	7.1	10.8
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	16.0	16.4	20.2
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	14.3	43.2	31.6
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	1.5	24.9	18.2
J. % OF TEA SELLING BELOW ₹ 90.00	0.1	0.4	2.1

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	3.7	0.1	0.4
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.7	0.4	1.0
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.8	1.1	3.5
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.7	2.1	3.5
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.8	4.1	3.3
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	16.1	3.4	8.1
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	21.8	6.7	11.1
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	21.3	16.3	12.2
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	10.5	22.7	16.2
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	6.2	19.5	24.7
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.8	14.3	10.3
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.4	7.4	4.0
M. % OF TEA SELLING BELOW ₹ 120.00	0.2	2.0	1.5